



\*ETFX Exchange Participants act as Approved Participants and Swap Providers, leveraging each Bank's regional strengths.

## ETFX Dow Jones STOXX 600 Oil & Gas Fund

### Investment Objective

ETFX Dow Jones STOXX® 600 Oil & Gas Fund is designed to track the performance of the Dow Jones STOXX® 600 Oil & Gas Index.

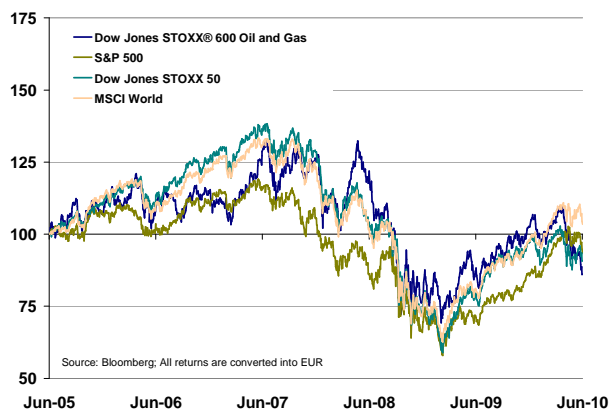
### About Exchange Traded Funds (ETFs)

ETFs combine the advantages of stocks (tradability and liquidity) and index funds into one product. With ETFs it is possible to achieve exposure to an Index in one simple transaction in the same way as trading any security listed on the stock exchange. ETFs can be created or redeemed on demand (by market-makers).

### About the Index

The Dow Jones STOXX® 600 Oil & Gas Index includes all companies in the Dow Jones STOXX® 600 Index classified according to their primary source of revenue. The Index is designed to track the performance of the largest European companies engaged in the oil and gas sector. The index currently includes approximately 33 companies.

### Index Growth of EUR100 (from 01/07/2005 to 30/06/2010)



### Performance Figures (Cumulative performance, in EUR)

	DJ STOXX 600® Oil & Gas	S&P 500	Dow Jones STOXX 50	MSCI World
5 Years	2.4%	5.6%	-0.4%	3.4%
3 Years	-19.0%	-8.9%	-27.0%	-20.8%
YTD	0.0%	14.0%	0.0%	-3.0%

The graph and the table above show the performance of the underlying index and not the fund. Returns are cumulative not annualised. The ETFX fund tracks the performance of the above index subject to management fees and tracking error. Past Performance is not a reliable indicator of future results. Source: Bloomberg, as at 30/06/2010

### Top Ten Holdings

1 Total	50.2%	France
2 Eni	22.6%	Italy
3 Repsol Ypf	8.1%	Spain
4 Saipem	3.9%	Italy
5 Technip	3.0%	France
6 Omv	2.2%	Austria
7 Galp Energia	1.6%	Portugal
8 Fugro	1.6%	Netherlands
9 Cgg Veritas	1.4%	France
10 Sbm Offshore	1.2%	Netherlands

Funds Holdings subject to change  
Source: DJ STOXX 600®, as at 30-Jun-10

### Fund Facts

<b>Trading</b>	Normal Exchange hours	
<b>NAV</b>	Approx 3/100 of the index	
<b>Base currency</b>	EUR	
<b>Trading currency</b>	EUR	
<b>Minimum investment</b>	1 unit	
<b>Security codes</b>		
<b>Listing</b>	NYSE Euronext	
<b>Currency</b>	EUR	
<b>Exchange Code</b>	UTIL	
<b>ISIN</b>	IE00B3CNH840	
<b>SEDOL</b>	B3D3512	
<b>Commencement date</b>	17th Sept 08	
<b>Reuters</b>		<b>Bloomberg</b>
<b>iNav</b>	.INOIG	INOIG
<b>Euronext Amsterdam</b>	UTIL.AS	UTIL NA
<b>Other Listings</b>	ISE, LSE, Borsa Italiana	

### Security Features

<b>Index</b>	Dow Jones STOXX® 600 Oil & Gas	
<b>Promoter</b>	ETF Securities Ltd	
<b>Issuer</b>	ETFS Fund Company Plc	
<b>Registrar</b>	Computershare	
<b>TER</b>	0.30%	
<b>Entry/Exit fees</b>	None when traded on exchange	
<b>Legal Form</b>	Exchange traded fund	
<b>Dividends</b>	Dividends are capitalised	
<b>UCITS 3</b>	Yes	
<b>ISA/SIPP/CTF (UK)</b>	Yes	
<b>Domicile</b>	Ireland	
<b>EU Passport</b>	Ireland, UK, The Netherlands, Germany, Italy, France	

### Index Information

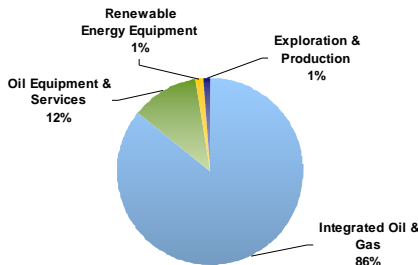
<b>Exposure</b>	European Equities
<b>Number of components</b>	33
<b>Currency</b>	EUR
<b>Bloomberg</b>	SXER
<b>Reuters</b>	.SXER
<b>Index provider</b>	STOXX Ltd



\*ETF Exchange Participants act as Approved Participants and Swap Providers, leveraging each Bank's regional strengths.

**Sector Allocation of the Index**

Source: DJ STOXX 600®, as at 30-Jun-10



**For More Information**

- [www.etfsecurities.com](http://www.etfsecurities.com)
- [www.londonstockexchange.com](http://www.londonstockexchange.com)
- [www.ise.ie/etfs](http://www.ise.ie/etfs)
- [www.euronext.com](http://www.euronext.com)
- [www.deutsche-boerse.com](http://www.deutsche-boerse.com)

**About ETF Exchange (ETFx)**

ETF Exchange is the world's first 3rd Generation ETF Platform offering investors access to low cost swap backed ETFs with credit diversification across a number of participants rather than reliance on a single bank. As the banks, APs and market makers compete for business, true liquidity and competition is created.

Third generation ETFs meet investor demands for increased levels of transparency, liquidity and counterparty risk management. Third Generation ETFs provide diversified index replication across a consortium of the strongest financial players and concentrate liquidity within a single platform.

ETF Securities pioneered the development of ETCs, with the world's first listing of an ETC, Gold Bullion Securities in Australia and London in 2003 and then the world's first entire ETC platform which was listed on the London Stock Exchange in September 2006. ETF Securities now offers more than 200 Exchange Traded Products (ETPs). The ETPs provide investors with a wide variety of investment strategies, with ETPs offering access to asset classes such as equities, currencies and commodities with physical, long, forward, leveraged and short exposure.

**Disclaimer**

**Risk Warnings:** ETFs Fund Company public limited company (the "Company") is an open-ended investment company with variable capital having segregated liability between its sub-funds (each a "Fund") and is organised under the laws of Ireland as a public limited company. The Company has been authorised by the Financial Regulator as a UCITS pursuant to the European Communities (Undertaking for Collective Investment in Transferable Securities) Regulations, 2003 and shall issue a separate class of shares (the "Shares") representing each Fund. Further information in relation to a particular Fund can be found in the latest prospectus of the Company which should be read in conjunction with the relevant fund supplement (together the "Prospectus"). An investment in Shares of a particular Fund may or may not be suitable for a particular investor. The Company does not guarantee the performance of the Shares of a Fund. The price of Shares may go up or down and an investor may not get back the amount invested. The Shares are priced in the base currency of the relevant Fund and so the value of the investment in other currencies will be affected by exchange rate movements. To the extent Shares are traded in other currencies, their value may also be affected by exchange rate movements. **Restricted Investors:** The information in this document is designed solely for use in the Republic of Ireland, the Netherlands the United Kingdom and Germany and complies with the regulatory requirements of these jurisdictions only, and is not intended for residents of any other countries. The distribution of the Prospectus and the offering, sale and delivery of Shares in other jurisdictions may be restricted by law. This document is furnished for the private information of the recipient and must not be copied, given or shown to any other person. Any subscription for Shares should be made on the basis of the Prospectus. Shares will not be registered under the United States Securities Act of 1933 or qualified under any applicable state securities statutes. The Company will not be registered as an investment company under the US Investment Company Act of 1940. For Dutch investors: The Prospectus has been registered with the Authority Financial Markets (Autoriteit Financiële Markten) and may be distributed to investors in the Netherlands. Copies of all documents (i.e. the Prospectus, the simplified prospectus, the latest previous annual reports and the memorandum of incorporation and the articles of association) are available in the Netherlands, free of charge, by calling the Dutch Paying Agent, Fortis Bank (Nederland) N.V. on +31 20 527 2467 or faxing a request to +31 20 527 1928. For United Kingdom investors: The Company is a recognised scheme under section 264 of the Financial Services and Markets Act 2000 and so the Prospectus may be distributed to investors in the United Kingdom. Copies of all documents (i.e. the Prospectus, the simplified prospectus, the latest previous annual reports and the memorandum of incorporation and the articles of association) are available in the United Kingdom, by contacting the UK Facilities Agent, C7PLUS LLP, on +44 207 448 4337. For German investors: The offering of the Shares has been notified to the German Financial Services Supervisory Authority in accordance with section 132 of the German Investment Act. The Prospectus, the Fund Schedule Supplement, the Fund Supplements, the Simplified Prospectuses, copies of the Memorandum and Articles of Association of the Company as well as the annual and semi-annual report can be obtained free of charge upon request at the Paying and Information Agent in Germany, HSBC Trinkaus & Burkhardt AG, Königsallee 21-23, 40212 Düsseldorf. The current offering and redemption prices as well as the net asset value and possible notifications of the investors can also be requested free of charge at HSBC. In Germany the shares will be settled as co-owner shares in a Global Bearer certificate issued by Clearstream Banking AG. This type of settlement only occurs in Germany because there is no direct link between the English and German clearing and settlement systems Crest and Clearstream. For this reason the ISIN used for trading of the shares in Germany differs from the ISIN used in other countries. **Disclaimer:** Any investment in Shares carries with it certain risks, including those risks set out in the Prospectus. You should obtain your own independent financial, taxation and legal advice before making any decisions about any investment in Shares. This information is not an offer of Shares and should not be used as the basis for any investment decision. The Shares are listed on the Irish Stock Exchange, the London Stock Exchange and Euronext Amsterdam, Frankfurter Wertpapierbörse and you may purchase Shares on these exchanges (or any other exchanges on which the Shares are listed from time to time). This information is issued by the Company and does not constitute financial product advice. The Company does not guarantee the performance of Shares of a Fund and does not accept any responsibility for any omissions or inaccuracies in this document, which it believes to be correct at the time of issue. **Index Disclaimers:** Neither STOXX Limited nor Dow Jones & Company, Inc., has any relationship to the Company, other than the licensing of the Dow Jones STOXX 600 Oil & Gas Index and the related trademarks for use in connection with the ETFx STOXX 600 Oil & Gas Fund. STOXX and Dow Jones do not: Sponsor, endorse, sell or promote the ETFx STOXX 600 Oil & Gas Fund; Recommend that any person invest in the ETFx STOXX 600 Oil & Gas Fund or any other securities; Have any responsibility or liability for or make any decisions about the timing, amount or pricing of the ETFx STOXX 600 Oil & Gas Fund; Have any responsibility or liability for the administration, management or marketing of the ETFx STOXX 600 Oil & Gas Fund; Consider the needs of the ETFx STOXX 600 Oil & Gas Fund or the owners of the ETFx STOXX 600 Oil & Gas Fund in determining, composing or calculating the Dow Jones STOXX 600 Oil & Gas Index or have any obligation to do so. STOXX AND DOW JONES WILL NOT HAVE ANY LIABILITY IN CONNECTION WITH THE ETFx STOXX 600 OIL & GAS FUND. SPECIFICALLY, STOXX AND DOW JONES MAKE NO WARRANTY, EXPRESS OR IMPLIED AND DISCLAIM ANY AND ALL WARRANTY ABOUT THE RESULTS TO BE OBTAINED BY THE ETFx STOXX 600 OIL & GAS FUND, THE COMPANY OR ANY OTHER PERSON IN CONNECTION WITH THE USE OF THE DOW JONES STOXX 600 OIL & GAS INDEX AND THE DATA INCLUDED IN THE DOW JONES STOXX 600 OIL & GAS INDEX; THE ACCURACY OR COMPLETENESS OF THE DOW JONES STOXX 600 OIL & GAS INDEX AND ITS DATA; THE MERCHANTABILITY AND THE FITNESS FOR A PARTICULAR PURPOSE OR USE OF THE DOW JONES STOXX 600 OIL & GAS INDEX AND ITS DATA; STOXX AND DOW JONES WILL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS OR INTERRUPTIONS IN THE DOW JONES STOXX 600 OIL & GAS INDEX OR ITS DATA; UNDER NO CIRCUMSTANCES WILL STOXX OR DOW JONES BE LIABLE FOR ANY LOST PROFITS OR INDIRECT, PUNITIVE, SPECIAL OR CONSEQUENTIAL DAMAGES OR LOSSES, EVEN IF STOXX OR DOW JONES KNOWS THAT THEY MIGHT OCCUR. THE LICENSING AGREEMENT BETWEEN THE PROMOTER AND STOXX IS SOLELY FOR THEIR BENEFIT AND NOT FOR THE BENEFIT OF SHAREHOLDERS OR ANY OTHER THIRD PARTIES. A list of all Funds of the Company currently authorised by the Financial Regulator is contained in the Fund Schedule Supplement. **Historical Performance Disclaimer:** Certain of the historical performance included in this document is based on backtesting, i.e. calculations of how the index might have performed in the past if it had existed. Backtested performance information is purely hypothetical and is provided in this document solely for informational purposes. Backtested data does not represent actual performance and should not be interpreted as an indication of actual performance of the Index or the Fund. Index performance does not reflect the total expense ratio, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index. ETF Securities Ltd is regulated by the Jersey Financial Services Commission.

None of, BofA Merrill Lynch, Barclays Capital, Citi, or Rabobank International accept any responsibility or liability for the content of this communication.